|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **Test Script Template**  **Application Name: FEDPASS**  **Portfolio** | | | | | | | |
| **Overall Test Result:** | | **PASS:**  | **FAIL:** | | | **PASS, WITH MINOR ITEMS TO ADDRESS:** | | |
| **Comments:** | | *Please enter any overall comments here.* | | | | | | |
| **Name:** | |  | | | | | | |
| **Computer:** | | Specify if you are using a Northramp laptop, Northramp desktop or a mobile device. | |  | | | | |
| **Mobile:** | | If it is a mobile device | | Provider Network  WIFI | | | Specify: | |
| **Operating System/Browser:** | | Specify what Operating System (e.g., Windows 7), and what Browser / version (e.g., IE 10) you are using to perform this test. | |  | | | | |
| **Location/Method of Access:** | | US OFFICE:  If you are connected to the Northramp Network in a U.S. office for this testing, specify your location | | OR | Specify: | | | |
| REMOTE ACCESS:  If you are connecting to the Northramp Network remotely, from outside of a US office, specify your LOCATION: (Home, International Office location, etc.) | |  | Specify: | | | |

| Test Case # | Test Case | Test Step # | Test Step | Expected Result | Pass | Fail | Actual Result / Issues/Notes |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | Navigate to Portfolio | 1.1 | Login | User is logged with the correct permissions |  |  |  |
| 1.2 | Select Portfolio from the left navigation menu | Portfolio tab is expanded |  |  |  |
| 1.3 | Confirm that all the following options are displayed under Portfolio:   * Investments * Components * Budget Items * Prioritization Models | The listed options are available |  |  |  |
|  | Navigate to Investments | 2.1 | Login | User is logged with the correct permissions |  |  |  |
| 2.2 | Expand Portfolio tab on the left navigation menu | Portfolio tab is expanded |  |  |  |
| 2.3 | Select Investments | User is redirected to the Investments page |  |  |  |
| 2.4 | Confirm that the following buttons are available at the top of the screen:   * Create Investment button * Clear Filters button | The listed buttons are available |  |  |  |
| 2.5 | Confirm that a list of existing Investments is displayed in a table structured in three columns | A list of Investments is displayed in a three columns table |  |  |  |
| 2.6 | Confirm that the columns headers are respectively:   * Title * Segment * Status | The table headers are Title, Segment and Status |  |  |  |
|  |  | 2.7 | Confirm that the user can apply filters to locate an Investment.   * Filter by Title: type the Title or part of it in the Filter Title search box and press Enter * Filter by Segment or Status: select from the filters drop down lists | User can filter for an Investment by Title, Segment and Status |  |  |  |
| 2.8 | Click Clear Filters button | Filters are cleared and the initial list of Investments is displayed |  |  |  |
|  | Navigate to Components | 3.1 | Login | User is logged with the correct permissions |  |  |  |
| 3.2 | Expand Portfolio tab on the left navigation menu | Portfolio tab is expanded |  |  |  |
| 3.3 | Select Components | User is redirected to the Components page |  |  |  |
| 3.4 | Confirm that the following buttons are available at the top of the screen:   * Create Component button * Clear Filters button | The listed buttons are available |  |  |  |
| 3.5 | Confirm that a list of existing Components is displayed in a table structured in four columns | A list of Components is displayed in a four columns table |  |  |  |
| 3.6 | Confirm that the columns headers are respectively:   * Title * Identifier * Organization * Status | The table headers are Title, Identifier, Organization and Status |  |  |  |
|  |  | 3.7 | Confirm that the user can apply filters to locate a Component.   * Filter by Title or Identifier: type the Title/Identifier or part of them in the Filter Title/Filter Identifier search boxes and press Enter * Filter by Organization or Status: select from the filters drop down lists | User can filter for a Component by Title, Identifier, Organization and Status |  |  |  |
| 3.8 | Click Clear Filters button | Filters are cleared and the initial list of Components is displayed |  |  |  |
|  | Navigate to Budget Items | 4.1 | Login | User is logged with the correct permissions |  |  |  |
| 4.2 | Expand Portfolio tab on the left navigation menu | Portfolio tab is expanded |  |  |  |
| 4.3 | Select Budget Items | User is redirected to the Budget Items page |  |  |  |
| 4.4 | Confirm that the following buttons are available at the top of the screen:   * Create Component button * Clear Filters button | The listed buttons are available |  |  |  |
| 4.5 | Confirm that a list of existing Budget Items is displayed in a table structured in six columns | A list of Budget Items is displayed in a six columns table |  |  |  |
| 4.6 | Confirm that the columns headers are respectively:   * Title * Identifier * Related Component * Organization * Funding Type * Status | The table headers are Title, Identifier, Related Component, Organization, Funding Type and Status |  |  |  |
| 4.7 | Confirm that the user can apply filters to locate a Budget Item.   * Filter by Title or Identifier: type the Title/Identifier or part of them in the Filter Title/Filter Identifier search boxes and press Enter * Filter by Related Component, Organization, Funding Type or Status: select from the filters drop down lists | User can filter for a Budget Item by Title, Identifier, Related Component, Organization, Funding Type and Status |  |  |  |
| 4.8 | Click Clear Filters button | Filters are cleared and the initial list of Budget Items is displayed |  |  |  |
|  | Navigate to Prioritization Models | 5.1 | Login | User is logged with the correct permissions |  |  |  |
| 5.2 | Expand Portfolio tab on the left navigation menu | Portfolio tab is expanded |  |  |  |
| 5.3 | Select Prioritization Models | User is redirected to the Prioritization Models page |  |  |  |
| 5.4 | Confirm that the following buttons are available at the top of the screen:   * Create Prioritization Model * Clear Filters button | The listed buttons are available |  |  |  |
| 5.5 | Confirm that a list of existing Prioritization Models is displayed in a table structured in five columns | A list of Prioritization Models is displayed in a five columns table |  |  |  |
| 5.6 | Confirm that the columns headers are respectively:   * Scenario Title * Description * Fiscal Year * Creator * Last Modified Date | The table headers are Scenario Title, Description, Fiscal Year, Creator and Last Modified Date |  |  |  |
| 5.7 | Confirm that the user can apply filters to locate a Prioritization Model.   * Filter by Scenario Title or Description: type the Scenario Title/Description or part of them in the Filter Title/Filter Description search boxes and press Enter * Filter by Fiscal Year or Creator: select from the filters drop down lists | User can filter for a Prioritization Model by Scenario Title, Description, Fiscal Year and Creator |  |  |  |
| 5.8 | Click Clear Filters button | Filters are cleared and the initial list of Prioritization Models is displayed |  |  |  |